FORM 4

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

STATEMENT	<b>OF CHANGE</b>	S IN BENEFIC	IAL OWNERSHIP

	OMB APPROVAL									
	OMB Number:	3235-0287								
	Estimated average burden									
- 1	hours por rosponso:	0.5								

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

Name and Address of Reporting Person* <u>Pickus Edward</u>					2. Issuer Name and Ticker or Trading Symbol Vivid Seats Inc. [ SEAT ]								5. Relationship of Reporting Person(s) to Issuer (Check all applicable)  Director 10% Owner						
(Last) (First) (Middle)						3. Date of Earliest Transaction (Month/Day/Year) 12/07/2023								X Officer (give title below) Other (spe below)  Chief Accounting Officer					
C/O VIVID SEATS INC. 24 E. WASHINGTON STREET, SUITE 900					4.	. If Am	endment,	, Date of	Original	Filed	(Month/Day/		6. Individual or Joint/Group Filing (Check Applicable Line)						
(Street) CHICAGO IL 60602											X	X Form filed by One Reporting Person  Form filed by More than One Reporting Person							
(City) (State) (Zip)			_ F	Rule 10b5-1(c) Transaction Indication															
					Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan that is intended to satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10.												satisfy		
		Та	ıble I - No	n-Dei	rivati	ve S	ecuritie	es Acq	uired,	Dis	posed of	, or Ben	eficially	Owned					
1. Title of Security (Instr. 3)			Date	ansaction hth/Day/Year)		2A. Deemed Execution Date, if any (Month/Day/Year)		3. Transaction Code (Instr. 8)  4. Securities Acquired (A) of (D) (Instr. 3, 4)			Beneficially Owned Following		Form: Direct (D) or Indirect (I) (Instr. 4)		7. Nature of Indirect Beneficial Ownership				
									Code	v	Amount	(A) or (D)	Price	Reported Transaction (Instr. 3 and	ction(s)			Instr. 4)	
Class A Common Stock Class A Common Stock			12/	2/11/2023 2/12/2023				M		2,436	A	(1)	22,755		D				
			12/					S		721 <sup>(2)</sup>	D	\$6.95(3)	22,0	034		D			
			Table II -								osed of, o			Owned					
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	Execution D		4. Transaction Code (Instr.				6. Date Exercisab Expiration Date (Month/Day/Year)		ite	able and 7. Title and A		8. Price of Derivative Security (Instr. 5)	9. Number derivative Securities Beneficial Owned Following Reported	i i ily	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	Beneficial Ownership (Instr. 4)	
					Code	v	(A)	(D)	Date Exercis	sable	Expiration Date	Title	Amount or Number of Shares		Transaction(s (Instr. 4)	on(s)	(5)		
Stock Option	\$15	12/07/2023			D			32,054	(4)		10/19/2031	Class A Common Stock	32,054	(5)	0		D		
Stock Option	\$12.86	12/07/2023			D			32,054	(4)		10/19/2031	Class A Common Stock	32,054	(5)	0		D		
Stock Option	\$10.26	12/07/2023			D			75,187	(6)		03/11/2032	Class A Common Stock	75,187	(7)	0		D		
Stock Option	\$6.76	12/07/2023			A		75,187		(6)		03/11/2032	Class A Common Stock	75,187	(7)	75,183	7	D		
Restricted Stock	(1)	12/11/2023			M			2,436	(8)		(8)	Class A Common	2,436	\$0.00	12,184	4	D		

## **Explanation of Responses:**

- 1. Each Restricted Stock Unit ("RSU") represents a contingent right to receive one share of the Issuer's Class A common stock.
- 2. Represents shares sold pursuant to a mandatory "sell to cover" provision of the RSU agreement to satisfy tax withholding obligations arising in connection with the vesting and settlement of the RSUs.
- 3. Represents the weighted average sale price of multiple transactions at prices ranging from \$6.95 to \$7.02 per share. The reporting person undertakes to provide, upon request from the staff of the SEC, the Issuer or any security holder of the Issuer, full information regarding the number of shares sold at each separate price.
- 4. The stock option began vesting in 16 equal quarterly installments on January 19, 2022.
- 5. The stock option was cancelled by mutual agreement of the reporting person and the Issuer in connection with the other stock option cancellations and grants reported on this Form.
- 6. One-third of the stock option vested on March 11, 2023. The remainder of the stock option vests in equal quarterly installments such that the stock option will be fully vested on March 11, 2025.
- 7. The reporting person agreed to cancellation of a stock option granted on March 11, 2022 in exchange for a new stock option having a lower exercise price, but otherwise identical terms.
- 8. One-third of the RSUs vested and settled on March 11, 2023. The remainder of the RSUs vest and settle in equal quarterly installments such that the RSUs will be fully vested on March 11, 2025. The RSUs do not have an expiration date

## Remarks:

/s/ Edward Pickus

12/13/2023

\*\* Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.